

Notice of the Dividend Option

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| 1. Unique number of the corporate event: | 977447512 |
| 2. Type of corporate event: | Dividend Option |
| 3. ISIN code of the financial instrument: | AU000000ANZ3 |
| 4. Description: | ANZ Group Holdings Limited |
| 5. ISIN for the interim shares or security (if applicable): | N/A |
| 6. Guaranteed participation date (if applicable): | N/A |
| 7. Ex-Date: | 13.05.2025 |
| 8. Record Date: | 14.05.2025 |
| 9. Start of the election period: | N/A |
| 10. Last day of the election period: | 15.05.2025 |
| 11. Issuer deadline: | 15.05.2025 |
| 12. Payment date: | 01.07.2025 |
| 13. Buyer protection deadline: | N/A |
| 14. Other information (if applicable): | N/A |
| 15. Options for the shareholder related to this voluntary event: | |
| Option 1: | Cash (AUD) (Default)/ Gross Rate: 0.83 |
| Option 2: | Securities Option / New security ISIN code:
AU000000ANZ3; Price: N/A |
| Option 3: | Bonus Share Plan / New security ISIN code:
AU000000ANZ3; Price: N/A |
| Option 4: | Cash (GBP) / Gross Rate: N/A |
| Option 5: | Cash (NZD) / Not provided |
| 16. The deadline for submitting your response with the option you selected: | 12.05.2025 09:00 |

Additional information for shareholder:

TERMS AND CONDITIONS CAN BE FOUND AT THE FOLLOWING WEBSITE. WWW.ANZ.COM.AU

If the shareholder does not participate in this voluntary corporate event, default option will be selected.