

Notice of the Repurchase offer

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| 1. Unique number of the corporate event: | CA000007987482 |
| 2. Type of corporate event: | Repurchase Offer |
| 3. ISIN code of the financial instrument: | XS2378483494 |
| 4. Description: | IUTECREDIT FINANCE S.A R.L. 11%
2026.10.06 |
| 5. ISIN for the interim shares or security (if applicable): | N/A |
| 6. Guaranteed participation date (if applicable): | N/A |
| 7. Ex-Date: | N/A |
| 8. Record Date: | N/A |
| 9. Start of the election period: | 09.04.2025 |
| 10. Last day of the election period: | 07.05.2025 |
| 11. Issuer deadline: | 07.05.2025 |
| 12. Payment date: | N/A |
| 13. Buyer protection deadline: | N/A |
| 14. Other information (if applicable): | THE ISSUER INVITES THE 2021/2026 HOLDERS TO EXCHANGE THEIR 2021/2026 BONDS FOR THE NEW BONDS OR FOR PURCHASE BY THE ISSUER FOR CASH IN ACCORDANCE WITH TERMS AND CONDITIONS OF THE OFFER, AS FURTHER DESCRIBED IN DOCUMENTATION. |
| 15. Options for the shareholder related to this voluntary event: | |
| Option 1: | TO TENDER AND RECEIVE CASH TENDER PRICE +ACCRUED INTEREST |
| Option 2: | No action (Default) |
| 16. The deadline for submitting your response with the option you selected: | 29.04.2025 12:00 |

Additional information for shareholder:

https://luminor.lv/sites/default/files/docs/ieguldijumi/7952202_220_iutecredit.pdf

TIMETABLE:

- PROVIDED THE CONDITIONS ARE MET, APPROVAL OF THE PROSPECTUS BY THE CSSF AND NOTIFICATION TO EFSA, FCMC, LIETUVOS BANKAS AND BAFIN. PUBLICATION OF THE APPROVED PROSPECTUS ON THE ISSUERS WEBSITE: 12/05/2025
- ISSUE DATE OF THE NEW BONDS: 30/05/2025
- APPLICATION FOR THE ADMISSION OF THE NEW BONDS TO TRADING ON THE REGULATED MARKET OF THE FRANKFURT STOCK EXCHANGE AND OF THE NASDAQ TALLINN STOCK EXCHANGE: ON OR ABOUT 23/05/2025
- EXCHANGE SETTLEMENT DATE: 30/05/2025
- CASH SETTLEMENT DATE: NO LATER THAN: 15/06/2025

If the shareholder does not participate in this voluntary corporate event, default option will be selected.