

## Notice of the Repurchase Offer\_Issuer Bid\_Reverse Rights

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| 1. Unique number of the corporate event:                    | 945463583   |
| 2. Type of corporate event:                                 | Buyback Offer on second trading line                            |
| 3. ISIN code of the financial instrument:                   | CH0012005267  |
| 4. Description:   | NOVARTIS AG   |
| 5. ISIN for the interim shares or security (if applicable): | CH0038459415 (Description: NOVARTIS AG<br>NOVARTIS AG-2ND LINE) |
| 6. Guaranteed participation date (if applicable):           | N/A   |
| 7. Ex-Date:   | N/A   |
| 8. Record Date:   | N/A   |
| 9. Start of the election period:                            | 14.03.2023  |
| 10. Last day of the election period:                        | 13.03.2026  |
| 11. Issuer deadline:  | 13.03.2026  |
| 12. Payment date:   | N/A   |
| 13. Buyer protection deadline:                              | N/A   |
14. Other information (if applicable):
- THE PRICE WILL BE DETERMINED BY REFERENCE TO PRICES FROM REGULAR QUOTATIONS. A SECOND TRADING LINE WITH THE ISIN CH0038459415 HAS BEEN ESTABLISHED ON SIX SWISS EXCHANGE. THE COMPANY MAY CLOSE THE OFFER BEFORE THE ANNOUNCED DEADLINE. THE TAX DEDUCTION MIGHT BE REDUCED IF THE SWISS FEDERAL ACT ON TAX REFORM AND AHV-FINANCING (BUNDES-GESETZ UEBER DIE STEUERREFORM UND DIE AHV-FINANZIERUNG 'STAFF') WILL BE APPLIED. BENEFICIAL OWNERS DOMICILED IN SWITZERLAND CAN RECLAIM THE FULL AMOUNT OF THE TAX PAID. PERSONS DOMICILED OUTSIDE OF SWITZERLAND CAN RECLAIM THE WITHHOLDING TAX UNDER ANY DOUBLE TAXATION AGREEMENTS.
15. Options for the shareholder related to this voluntary event:
- |                  |   |
|------------------|---|
| <b>Option 1:</b> | Securities option: exchange the position of existing securities for a second trading line securities position in order to participate in the Buyback offer. |
| <b>Option 2:</b> | No Action (Default)   |
16. The deadline for submitting your response with the option you selected:
- 10.03.2026 12:00**

Additional information for shareholder:

<https://www.novartis.com/investors/shareholder-information/share-buy-back>

*If the shareholder does not participate in this voluntary corporate event, default option will be selected.*